

,3('6 6WXGHQW)LQDQFLDO \$LG &RPSRQHGW 2YHUYLHZ

3XEOLF \$FDGHPLF 5HSRUWHUV

:HOFRPH WR WKH 6WXGHQW)LQDQFLDO \$LG 6)\$ FRPSRQHGW RI WKH 8 6 'HSDUWPHQW RI (GXFDWLRQ\ ,QWHJU
3RVVWHFRQGDU\ (GXFDWLRQ 'DWD 6\ VWHP ,3('6 7KH SXUSRVH RI WKH 6)\$ FRPSRQHGW LV WR FROOHFW LQIRUP
ILQDQFLDO DLG SURYLGHG WR YDULRXV JURXS RI XQGHUJUDGXDWH VWXGHQWV DW \RXU LQVWLWXWLRQ

&KDQJHV WR 7KLV <HDU\ 6)\$ &RPSRQHGW

5HYLVLRQV WR &RVW RI \$WWHQGDQFH XVHG WR FDOFXODWH WKH 1HW 3ULFH RI \$WWHQGDQFH FDQ QRZ EH
LQ WKLV FRPSRQHGW

'DWD 5HSRUWLQJ 5HPLQGHUV

*URXS

7KURXJKRXW WKLV FRPSRQHGW \RX ZLOO EH DVNHG WR UHSRUW LQIRUPDWLRQ IRU GLIIHUHQW JURXS RI VWXGH

*URXS \$OO XQGHUJUDGXDWH VWXGHQWV

*URXS 21 *URXS IXOO WLPH ILUVW WLPH GHJUHH FHUWLILFDWH VHHNLQJ VWXGHQWV

*URXS 21 *URXS VWXGHQWV ZKR SDLG WKH LQ VWDWH LQ GLVWULFW WXLWLRQ UDWH DQG ZHUH DZDUG
DQ\ JUDQW VFKRODUVKLS DLG IURP WKH IHGHUO JRYHUQPHQW VWDWH ORFDO JRYHUQPHQW RU WKH
LQVWLWXWLRQ

*URXS 21 *URXS VWXGHQWV ZKR SDLG WKH LQ VWDWH LQ GLVWULFW WXLWLRQ UDWH DQG ZHUH DZDUG
DQ\ 7LWOH ,9 IHGHUO VWXGHQW DLG

&RQVXOW WKH LQVWUXFWLRQV DQG VFUHHQV WR PDNH VXUH \RX DUH UHSRUWLQJ WKH FRUHHFW DLG DPRXQW
VWXGHQWV

,QVWLWXWLRQ *UHDW %DVLQ &ROOHJH
8VHU , ' 3

3DUW \$

3DUW \$ (VWDEOLVK <RXU *URXSV

3DUW \$ HVWDEOLVKHV WKH QXPEHU RI VWXGHQWV LQ YDULRXV JURXS 1RWH WKDW WKH QXPEHUV RQ WKLV VFU

,QVWLWXWLRQ *UHDW %DVLQ &ROOHJH
8VHU , ' 3

3DUW & 3DJH

21 W LQ *URXS WKR VH ZKR ZHUH DZDUGHG JUDQW RU VFKRODUVKLS DLG
IUR I IHGHUDO JRYHUQPHQW VWDWH ORFDO JRYHUQPHQW RU WKH LQVWLWXWLRQ

LG 7\SH

<285
35,25
<(\$5
'\$7\$

)DOO

)DOO

1XPEHU RI *URXS
VWXGHQWV ZKR ZHUH
DZDUGHG DLG
VWXGHQWV VWXGHQWV
RI DLG
RI DLG
DZDUGHG
WR *URXS

VWXGHQWV

*U / RU VFKRODUVKLSV IURP WKH
IH O JRYHUQPHQW VWDWH ORFDO
JF PHQW RU WKH LQVWLWXWLRQ
JDO JUDQWV

3HOO JUDQWV

2WKHU IHGHUDO
JUDQWV

,QVWLWXWLRQ *UHDW %DVLQ &ROOHJH
8VHU , ' 3

&RVW RI \$WWHQGDQFH

&RVW RI DWWHQGDQFH IRU IXOO WLPH ILUVW WLPH XQGHUJUDGXDWL VWXGHQWV

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7KHVHQXPEHUV DUH FDUULHG IRUZDUG IURP ,QVWLWXWLRQDO &KDUDFWHULVWLFV DQG VKRXOG RQO\ EH FKDQJH

LQ WKH UHSRUWLQJ

&KDUJHV IRU IXOO

DGGHPLF \HDU

FEOLVKHG WXLWLRQ DQG UHTXLHG IHHV

0.6 w 25 396.93 4.151 0 0 29 417.61 167 lf29 417.61 134 rg ()Tj 0 g ET q q 0.975882182 rg 25.15 417.11 0.5 10.73 re f 0.85882 0.85882

5RRP DQG ERDUG
DQG RWKHU
H[SHQVHV

2II FDPSXV ZLWK IDPLO\

2WKHU H[SHQVHV

,QVWLWXWLRQ *UHDW %DVLQ &ROOHJH
8VHU , ' 3

3DUW '
FR

3DUW ' FR				

7KLV YDOXH LV FDOFXODWHG
XVLQJ WKH IROORZLQJ
IRUPXOD >\$
' D ' E ' F @

5HSRUW WKH WRWDO DPRXQW RI JUDQW RU
VFKRODUVKLS DLG IURP WKH IHGHUDO
JRYHUQPHQW VWDWH ORFDO JRYHUQPHQW RU
WKH LQVWLWXWLRQ DZDUGHG WR *URXS
VWXGHQWV

\$YHUDJH JUDQW RU VFKRODUVKLS DLG IURP WKH
IHGHUDO JRYHUQPHQW VWDWH ORFDO JRYHUQPHQW
RU WKH LQVWLWXWLRQ DZDUGHG WR *URXS
VWXGHQWV FDOFXODWHG YDOXH
7KLV YDOXH LV FDOFXODWHG XVLQJ WKH IROORZLQJ
IRUPXOD >' \$ @



<RX PD\ XVH WKH VSDFH EHORZ WR SURYLGH FRQWH[W IRU WKH GDWD \RX YH UHSRUWHG DERYH

,QVWLWXWLRQ *UHDW %DVLQ &ROOHJH
8VHU , ' 3

3DUW (

3DUW (± (QWHU ,QIRUPDWRQ DERXW *URXS

3DUW (LQFOXGHV ILQDQFLDO DLG LQIRUPDWRQ DERXW *URXS *URXS VWXGHQWV DUH DOO IXOO WLPH ILUVV
HQUROOHG LQ)DOO ZKR SDLG WKH LQ VWDWH RU LQ GLVWULFW WXLWLRQ UDWH DQG ZHUH DZDUGHG DQ\ 7LV
VWXGHQW ORDQV 7KH LQIRUPDWRQ \RX UHSRUW LQ WKL V SDUW ZLOO EH XVHG LQ 3DUW * WR FDOFXODWH DYHU

)RU WKL V SDUW UHSRUW

)RU 7KHVH 6WXGHQWV 7KH)ROORZLQJ 7\SH V RI \$LG \$ZDUGHG LQ 7KLV 3HULRG

)XOO WLPH ILUVV *UDQW RU VFKRODUVKLS DLG IURP W \$Q\ WLPH GXULQJ DFDGHPLF \HDU

GHJUHH FHUWLILI *UDQW RU VFKRODUVKLS DLG IURP V

XQGHUJUDGXDW *UDQW RU VFKRODUVKLS DLG IURP WKH LQVWLWXWLRQ

HQUROOHG LQ)DOO 'R QRW LQFOXGH JUDQW RU VFKRODUVKLS DLG IURP SULYDWH RU

SDLG WKH LQ VWI RWKHU VRXUFHV

GLVWULFW WXLWI 'R QRW LQFOXGH ORDQ DPRXQWV

ZHUH DZDUGHG D 'R QRW LQFOXGH)HGHUDO :RUN 6WXG\ DPRXQWV

,9 IHGHUDO VWXGHQW DLG

,Q WKH ILHOGV EHZ UHSRUW 18OGV EHZ UHSRUW 18OGV EHO FqQq 0.85882rO IXOO WLPH ILUVZG QqKU VHg 10KG V 588

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<HV

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<RX PD\ XVH WKH VSDFH EHORZ WR SURYLGH FRQWH[W IRU WKHVH GDWD 7KHVH FRQWH[W QRWHV H S1q20n 7KHV

,QVWLWXWLRQ *UHDW %DVLQ &ROOHJH 8VHU , ' 3

6XPPDU\

,3('6 6WXGHQW)LQDQFLDO \$LG 6)\$ 6XUYH\ 6XPPDU\

,3('6 FROOHFWV LPSRUWDQW LQIRUPDWLRQ UHJDUGLQJ \RXU LQVWLWXWLRQ \$OO GDWD UHSRUWHG LQ
VXUYH\ FRPSRQHQWV EHFRPH DYDLODEOH LQ WKH ,3('6 'DWD &HQWHU DQG DSSHDU DV DJJUHJDWHG G
LQ YDULRXV 'HSDUWPHQW RI (GXFDWLRQ UHSRUWV \$GGLWLRQDOO\ VRPH RI WKH UHSRUWHG GDWD D
VSHFLILFDOO\ IRU \RXU LQVWLWXWLRQ WKURXJK WKH &ROOHJH 1DYLJDWRU ZHEVLWH DQG LV LQFOXG
LQVWLWXWLRQ¶V 'DWD)HHGEDFN 5HSRUW ')5 7KH SXUSRVH RI WKLV VXPPDU\ LV WR SURYLGH \RX D
RSSRUWXQLW\ WR YLHZ VRPH RI WKH GDWD WKDW ZKHQ DFFHSWHG WKURXJK WKH ,3('6 TXDOLW\ FRQ
SURFHVV ZLOO DSSHDU RQ WKH &ROOHJH 1DYLJDWRU ZHEVLWH DQG RU \RXU ')5 &ROOHJH 1DYLJDWR
XSGDWHG DSSUR[LPDWHO\ WKUHH PRQWKV DIWHU WKH GDWD FROOHFWLRQ SHULRG FORVHV DQG 'DWD
5HSRUWV ZLOO EH DYDLODEOH WKURXJK WKH 'DWD &HQWHU DQG VHQW WR \RXU LQVWLWXWLRQ¶V &(2
1RYHPEHU

3OHDVH UHYLHZ \RXU GDWD IRU DFFXUDF\ ,I \RX KDYH TXHVWLRQV DERXW WKH GDWD GLVSOD\HG EHO
DIWHU UHYLHZLQJ WKH GDWD UHSRUWHG RQ WKH VXUYH\ VFUHHQV SOHDVH FRQWDFW WKH ,3('6 +HOS
RU _____

,QVWLWXWLRQ *UHDW %DVLQ &ROOHJH 8VHU , ' 3

(GLW 5HSRUW

6WXGHQW)LQDQFLDO \$LG

*UHDW %DVLQ &ROOHJH

6RXUFH 'HVFULSWLRQ 6HYHULW\5HVROYHG2SWLRQV

6FUHHQ 3DUW & 3DJH (QWHU ,QIRUPDWLRQ DERXW *URXS

6FUHHQ WKH DYHUDJH DPRXQW RI WKLV W\SH (SODQDZDUGHG<MR *URXS
(QWLVWXGHQWV LV RXWVLGH WKH H[SHFWHG UDQJH RI EHWZHHQ DQG
ZKHQ FRPSDUHG ZLWK WKH SULFU \HDU YDCXH 3OHDVH FKHFN
WKH QXPEHU RI VWXGHQWV DQG WKH WRWDO DPRXQW RI DLG DZDUGHG WR
WKHVH VWXGHQWV DQG FRUUHFW RU H[SODLQ WKH GLVYHSDQW YDOXH
(UURU

5HDVRE SUH SDFNDJHG VWXGHQW ORDQV LQ WKH SUHYLRXV DZDUG \HDUV IRU WKH PD[LPPX DPRXQW :H FKDQJHG RXU IR8

